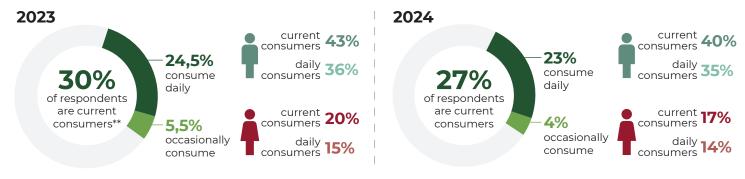
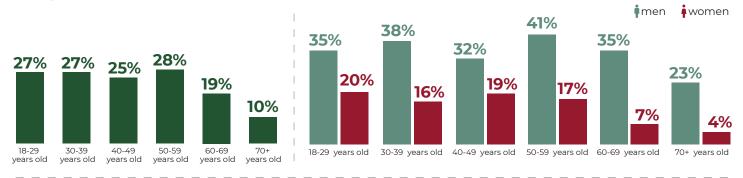
# Results of a sociological survey among the adult population of Ukraine, 2024\*



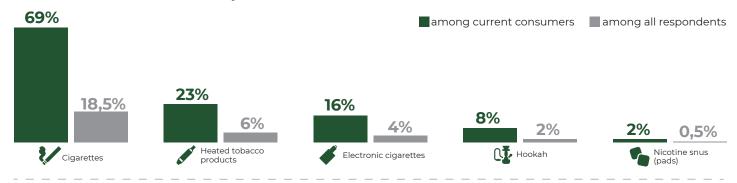
### Consumption of tobacco and nicotine products



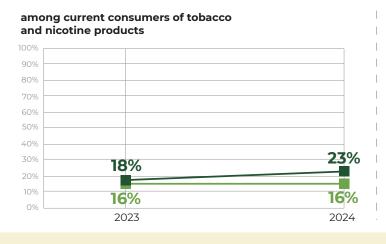
# Daily tobacco and nicotine consumers, 2024

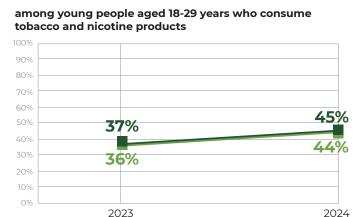


# What tobacco or nicotine products are consumed, 2024



# Consumption of heated tobacco products and electronic cigarettes, 2024





e-cigarettes

<sup>\*</sup> The all-Ukrainian survey was conducted by the Kyiv International Institute of Sociology in September-October 2024 within the framework of the regular "Omnibus" by order of the NGO "Life."

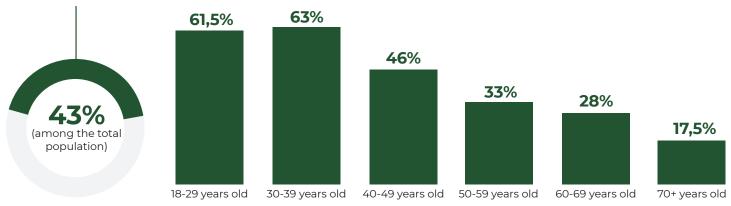
<sup>\*\*</sup> Current consumers are respondents who currently use tobacco or nicotine products (daily or not daily).

<sup>\*\*\*</sup> The data shown in the graph are obtained in 2023 and 2024 within the regular Omnibus. The results are not directly comparable, but show general trends.

# Advertising of tobacco and nicotine products, 2024



# **Exposure to tobacco and nicotine advertising**



#### Where observed





17% on the Internet on personal pages in social media

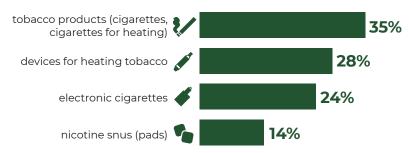


18% on the Internet as banner ads on websites



13% on the street

### Which adverts were seen most often



# Attitude towards anti-tobacco measures (supportive)



<sup>\*</sup> Plain-packaging means a pack of a standard colour for all brands, with names in a standard font, depicting the effects of smoking.

# Conclusions

- The implementation of the Anti-Tobacco Law No. 1978 has demonstrated its effect the downward trend in the consumption of tobacco and nicotine products has been restored.
- At the same time, there is a growing trend in the consumption of HTPs, especially among young people.
- The tobacco industry targets tobacco and nicotine advertising at the youngest age group of 18-29 years.
- The display of tobacco products in retail outlets is the main source of advertising.
- Preferences for advertising e-cigarettes and heating devices create conditions that encourage young people to start using tobacco or nicotine products.

#### **Solutions**

- To increase excise taxes on tobacco and nicotine products in a harmonised manner
- To adopt the draft law No. 12091:
  - to ban display of tobacco and nicotine products at points of sale;
  - to ban of e-cigarette and heating device brands;
  - to ban flavoured heated tobacco products;
  - to introduce combined health warnings on the packaging of all tobacco and nicotine products.

Survey repor





